

MEGACHEM LIMITED
Registration No.198803293M

NOTICE OF BOOKS CLOSURE AND INTERIM DIVIDEND PAYMENT DATES

Further to the half year result announcement made by Megachem Limited (“the Company”) on 6 August 2010 (Announcement no. 00038) on the declaration of interim tax exempt dividend of 0.5 cents per share for the financial year ending 31 December 2010, the Board of Directors of the Company wishes to make the following announcement:-

Notice of Books Closure

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed on 2 September 2010 for the purpose of determining members’ entitlements to the proposed interim tax exempt dividend.

Duly completed and stamped transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services (a business division of Tricor Singapore Pte Ltd), 8 Cross Street, #11-00 PWC Building, Singapore 048424, up to 5.00pm on 1 September 2010 will be registered to determine members’ entitlements to the proposed dividend.

Members (being depositors) whose securities account with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5.00pm on 1 September 2010 will be entitled to the payment of the proposed dividend.

Payment of the interim tax exempt dividend of 0.5 cents per share will be made on 21 September 2010.

This announcement has been prepared by the Company and the contents have been reviewed by the Company’s sponsor, Philip Securities Pte Ltd (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“Exchange”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Foo Say Nam (Associate Director, Corporate Finance), Philip Securities Pte Ltd , 250 North Bridge Road, #06-00 Raffles City Tower, Singapore 179101, Telephone (65) :6533 6001