

MEGACHEM LIMITED
Registration No.198803293M

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING

The Board of Directors of Megachem Limited (the "Company") wishes to announce that at the Annual General Meeting of the Company held on 15 April 2011, all the resolutions as set out in the Notice of Annual General Meeting dated 31 March 2011 and put to the meeting were duly passed.

For and on behalf of the Board

Chew Choon Tee
Chairman and Managing Director
Singapore, 15 April 2011

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lim (tel : (65) 6221 5590) at 79 Anson Road, #15-03 Singapore 079906.