



MEGACHEM LIMITED
Registration No.198803293M

**RELEASE OF UNAUDITED FINANCIAL RESULTS FOR THE HALF
YEAR ENDED 30 JUNE 2011**

The Board of Directors of Megachem Limited (the "Company") wishes to inform its shareholders that the Company will be releasing the financial results of the Company and the Group for the half year ended 30 June 2011 on Thursday, 11 August 2011 after trading hours.

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lim (tel : (65) 6221 5590) at 79 Anson Road, #15-03 Singapore 079906.