



MEGACHEM LIMITED
Registration No.198803293M

**RELEASE OF UNAUDITED FINANCIAL RESULTS FOR THE
FINANCIAL YEAR ENDED 31 DECEMBER 2011**

The Board of Directors of Megachem Limited (the “Company”) wishes to inform its shareholders that the Company will be releasing the unaudited financial results of the Company and the Group for the financial year ended 31 December 2011 on Tuesday, 21 February 2012 after trading hours.

By Order of the Board

Chew Choon Tee
Managing Director

15 February 2012

This announcement has been prepared by the Company and the contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“Exchange”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lim (tel : (65) 6221 5590) at 79 Anson Road, #15-03 Singapore 079906.