

MEGACHEM LIMITED
Registration No.198803293M



MANAGEMENT ONLINE Q&A WITH INVESTORS

The Board of Directors wishes to inform its shareholders that the questions posted to management and their replies to the online Q&A are now posted online for your reference.

Investors can view the questions and replies at:
http://megachem.listedcompany.com/qa_23082012.html

By order of the Board

Chew Choon Tee
Managing Director

23 March 2012

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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