



MEGACHEM LIMITED
Registration No.198803293M

**RELEASE OF UNAUDITED FINANCIAL RESULTS FOR THE FULL
YEAR ENDED 31 DECEMBER 2013**

The Board of Directors of Megachem Limited (the "Company") wishes to inform its shareholders that the Company will be releasing the unaudited financial results of the Company and, together with its subsidiaries and associated companies, the Group for the full year ended 31 December 2013 on Monday, 24 February 2014 before trading hours.

By Order of the Board

Chew Choon Tee
Managing Director

17 February 2014

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (tel : (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.