

MEGACHEM LIMITED
Registration No.198803293M



MANAGEMENT ONLINE Q&A WITH INVESTORS

In conjunction with the release of unaudited financial results for the full year ended 31 December 2013 on 24 February 2014, the Board of Directors of Megachem Limited is pleased to inform the setting up of an online Management Q&A.

Management will take questions from investors from 26 February 2014 until 4 March 2014, and expects to respond by 11 March 2014. Investors are invited to participate in the online Management Q&A, and may post questions at the Question(s) Submission Page at:-

<http://megachem.listedcompany.com/qa.html>

By order of the Board

Chew Choon Tee
Managing Director

25 February 2014

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (tel : (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.