

## RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual of the Singapore Exchange Securities Trading Limited Section B: Rules of Catalyst, the Board of Directors of Megachem Limited (the "Company") wishes to announce that at the Extraordinary General Meeting ("EGM") of the Company held on 15 April 2019, the resolution as set out in the Notice of Extraordinary General Meeting dated 22 March 2019, put to vote at the EGM, was duly passed.

(a) The result of the poll on the resolution put to vote at the EGM is set out below:-

Resolution details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b>Special Resolution</b>					
To approve the proposed adoption of the New Constitution	68,813,299	68,813,299	100%	0%	0%

(b) Details of parties who are required to abstain from voting on any resolution(s)

Nil

(c) Name of firm appointed as Scrutineer

Entrust Advisory Pte. Ltd. was appointed as Scrutineer for the AGM.

By order of the Board

Chew Choon Tee  
Managing Director

15 April 2019

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr David Yeong (tel : (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.