

MEGACHEM LIMITED Registration No.198803293M

MANAGEMENT ONLINE Q&A WITH INVESTORS

The Board of Directors of Megachem Limited (the "Company") wishes to inform its shareholders that the questions posted to management and their replies to the online Management Q&A are now posted online for your reference.

Investors can view the questions and replies at: http://megachem.listedcompany.com/ga 28082020.html

By order of the Board

Chew Choon Tee Managing Director

28 August 2020

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (Tel-: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.