



**MEGACHEM LIMITED**  
**Registration No.198803293M**

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**ADDITIONAL INFORMATION ON ALTERNATIVE ARRANGEMENT FOR ANNUAL GENERAL MEETING TO BE HELD ON 16 APRIL 2021**

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The Board of Directors of Megachem Limited (the "Company" or "Megachem") refers to the Notice of Annual General Meeting of the Company dated 1 April 2021 ("Notice of AGM"). Pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, the Annual General Meeting ("AGM") will be held by electronic means and the Board of Directors of the Company would like to provide further information on the alternative arrangement as follows:

1. Printed copies of the Notice of AGM and the proxy form will be sent to members by post and by electronic means via publication on the Company's website at <http://megachem.listedcompany.com/newsroom.html>. This Notice of AGM will also be made available on the SGX website at <https://www.sgx.com/securities/company-announcements>.
2. The Company's 2020 annual report has been published on 1 April 2021 on the Company's website at <http://megachem.listedcompany.com/newsroom.html> and is also available on the SGX website at <https://www.sgx.com/securities/company-announcements>. Printed copies of the Company's 2020 annual report will not be sent to members.
3. Member will not be able to attend the AGM in person. Members will participate at the AGM by (a) watching the AGM proceedings via "live" webcast, (b) submitting questions in advance of the AGM, and (c) voting by appointing the Chairman of the AGM as proxy at the AGM.
4. Members who wish (a) to watch the "live" webcast of the AGM, (b) submit questions in advance of the AGM, and (c) vote electronically by appointing the Chairman of the AGM as proxy at the AGM, are to pre-register at the following website <https://conveneagm.com/sq/megachem> by **2.00 p.m. on 13 April 2021**.

Members who require technical support can contact Azeus Convene (virtual AGM provider) at <https://www.azeusconvene.com/convene-agm/support#contacts>.

Members who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act, Chapter 50 (including CPF and SRS investors) and who wish to watch the "live" webcast of the AGM and/or submit questions in advance of the AGM should approach their respective relevant intermediaries by **2.00 p.m. on 6 April 2021**. Relevant intermediaries should contact the Company Secretary by phone at 6933 9912 or by email to [hpkwok@sg.megachem.com](mailto:hpkwok@sg.megachem.com) by **2.00 p.m. on 6 April 2021**.

Confirmation of a member's successful pre-registration will be sent by email to the member's email address provided or if the member is a legal entity, the corporate representative's email address provided or if the member is a relevant intermediary, the Beneficial Owner's email address provided.

Shareholders can access their accounts that are created during the registration process to (a) watch the "live" webcast of the AGM proceedings, (b) submit questions in advance of the AGM, and (c) to vote electronically by appointing the Chairman of the AGM as proxy at the AGM. Members are required to set up own password upon first log in to their account.

The abovementioned access link, user identification and password details should only be used by the authenticated members, and should not be shared with anyone else. If it is established that the access link, user identification and password details are being used by someone other than the authenticated members, the Company reserves the right to revoke the respective user's access to the AGM.

Members who do not receive the Confirmation Email by **2.00 p.m. on 15 April 2021** but have registered by the 13 April 2021 deadline should contact the Company Secretary by phone at 6933 9912 or by email to [hpkwok@sg.megachem.com](mailto:hpkwok@sg.megachem.com).

5. Please note that members will not be able to ask questions at the AGM "live" during the webcast, and therefore members should pre-register their participation in order to submit their questions in advance of the AGM. All questions must be submitted by **2.00 p.m. on 13 April 2021**.

The Management and the Board of Directors of the Company will endeavour to address substantial and relevant questions (as may be determined by the Company in its sole discretion) received from members prior to the AGM by publishing the responses to those questions on the SGX website at <https://www.sgx.com/securities/company-announcements> and the Company's website at <http://megachem.listedcompany.com/newsroom.html>. Where substantial and relevant questions submitted by members are unable to be addressed prior to the AGM, the Company will address them at the AGM.

6. A member (whether individual or corporate) must appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM if such shareholder wishes to exercise his/her/its voting rights at the AGM. This proxy form is sent by post to members and may also be accessed at the Company's website at <http://megachem.listedcompany.com/newsroom.html> and on the SGX website at <https://www.sgx.com/securities/company-announcements>.

Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

Members who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act, Chapter 50 (including CPF and SRS investors) and who wish to exercise their votes by appointing the Chairman of the Meeting as proxy should approach their respective relevant intermediaries (including their respective CPF agent banks or SRS Approved Banks) to submit their voting instructions by **2.00 p.m. on 6 April 2021** in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to

appoint the Chairman of the Meeting to vote on their behalf by **2.00 p.m. on 13 April 2021**.

The instrument appointing the Chairman of the Meeting as proxy must be submitted to the Company in the following manner:

- (a) if submitted by post, be lodged with the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02 Singapore 068898; or
- (b) if submitted electronically, be submitted via <https://conveneagm.com/sq/megachem>. Please refer to (4) above.

in either case, by **2.00 p.m. on 13 April 2021**, being not less than seventy-two (72) hours before the time appointed for holding the Meeting (or any adjournment thereof) and in default the instrument of proxy shall not be treated as valid.

A member who wishes to submit an instrument of proxy by post must complete and sign the proxy form, before submitting it by post to the address provided above.

- 7. The Chairman of the Meeting, as proxy, need not be a member of the Company.
- 8. Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Members should check the Company's website at <http://megachem.listedcompany.com/newsroom.html> and on the SGX website at <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.

#### Personal Data Privacy:

By submitting an instrument appointing the Chairman of the Meeting as proxy to attend, speak and vote at the Annual General Meeting and/or any adjournment thereof, a member of the Company consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the Meeting as proxy for the Annual General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Annual General Meeting (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("Exchange") and the Exchange assumes no responsibility for the contents of this Notice, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Tay Sim Yee (Telephone : (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*