



MegaChem

MEGACHEM LIMITED

(Company Registration No.: 198803293M)
(Incorporated in the Republic of Singapore)

28 March 2024

Dear Shareholders,

We are pleased to enclose the printed copies of the Notice of Annual General Meeting and Proxy Form for the upcoming Annual General Meeting of Megachem Limited (the "**Company**") to be held on Friday, 19 April 2024 at 10.00 a.m. at 11 Tuas Link 1, Singapore 638588. Shareholders have no option to participate virtually.

In line with the Company's corporate social responsibility initiatives and sustainability strategy, we are implementing the use of electronic communications for purposes of serving notices to the Company's shareholders and encourage our shareholders to support our sustainability efforts by embracing electronic communications.

In this regard, the Company's Annual Report for the financial year ended 31 December 2023 ("**Annual Report 2023**") and the Appendix dated 28 March 2024 will be available for download from the Company's website from the date of this letter.

The Annual Report 2023 and the Appendix dated 28 March 2024 may be accessed at the URL <http://megachem.listedcompany.com/home.html> or at <https://www.sgx.com/securities/company-announcements>. You will need an internet browser and PDF reader to view these documents.

Should you still wish to receive printed copies of the Annual Report 2023, please complete the Request Form below and return it to the Company by 12 April 2024 by post to the Company's registered office at 11 Tuas Link 1, Singapore 638588; or if by email enclosing a clear scanned completed and signed Request Form, be received by Kwok Hwee Peng via email at hpkwok@sg.megachem.com.

By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service provider may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully
For and on behalf of
MEGACHEM LIMITED

Sidney Chew Choon Tee
Managing Director

*This letter has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This letter has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this letter, including the correctness of any of the statements or opinions made or reports contained in this letter.*

The contact person for the Sponsor is Mr Bernard Lim (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.

REQUEST FORM

TO: MEGACHEM LIMITED

Please send me a printed copy of the Annual Report for the financial year ended 31 December 2023.

Name of Shareholder : _____
NRIC/Passport Number/
Company Registration Number : _____
CDP Securities Account Number : _____
Mailing Address: : _____

Signature(s): _____ Date: _____

Note: This request is valid for the Annual Report for the financial year ended 31 December 2023.

Do not staple. Glue all sides firmly

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AFFIX
POSTAGE
STAMP

MEGACHEM LIMITED

11 Tuas Link 1
Singapore 638588

fold along this line (1)
